

**JON
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executive search

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Market Insight – December 2017



The Jon Michel Executive Search team wishes you a Merry Christmas and a Happy Holidays.

“Movers & Shakers”

Corporate & Investment Banking

- Angela Mentis will transfer from NAB to the Bank of New Zealand in early 2018 as CEO.
- Jim McKnight, ex Fort Street Advisers, has joined Houlihan Lokey as Head of Restructuring, replacing David Tozer who departed earlier this year.
- David Wallis previously of Petra Capital & BAML, will be joining 333 Capital in Sydney as Director in the new year. Alberto Lopez has also joined the firm in Melbourne as an Analyst.
- Christian Bailey has joined HSBC as Head of Corporate Coverage, Global Banking from NAB. James Reeves, previously Associate Director at NAB also joins his team at HSBC.
- Janita Moloney previously Director, Specialised Agribusiness Solutions at CBA (Brisbane) has joined NAB (Sydney) as Director, Healthcare.
- Jern Siew previously with ANZ from 2002, has joined DBS Bank as Vice President, Project Finance.
- Harry Tilson has joined SMBC as a Senior Analyst in their trade finance team, he was previously with CBA.
- Rickard Hoskin has joined HSBC as Analyst, Structured Banking from Deloitte.

Private Equity, Principal Investments & Family Office

- Simon Moore (ex The Carlyle Group), Genevieve Gregor (ex Goldman Sachs), Jason Phillips (ex Citi) & Martyn Strickland (ex Deloitte) have teamed up to form Australian private equity firm, Colinton Capital Partners.
- Duncan Murray has been appointed as CEO of Besen, prior he was Group CEO of Cape York Partnership.
- Jason Kougelis previously with Savills, has joined RF Capital as Global Head of Acquisitions.
- Brad Lancken has joined South African Coast2Coast Capital's Sydney office as Head of Australia.
- Grant Chamberlain, previously of BAML, has joined One-Ventures as a Principal in the technology investment team.
- James Harris has joined Liverpool Partners as an Associate. James is ex KPMG, his most recent role was as Manager in the deal advisory team.
- Maxime Stekelorum, ex Gresham Partners & Nomura has joined the L Catterton team.
- Jonathan Hodson has joined Blue Sky Venture Capital in Brisbane as an Investment Associate, previously he was with Ernst & Young.

Global Markets, Equities & Treasury

- Neil Watson previously Research Sales Trader with Deutsche Bank covering small caps, has joined Petra Capital.
- Nathan Reilly has joined UBS, replacing Ramoun Lazar who departed the firm in August. Nathan was previously a Senior Research Analyst at Goldman Sachs. He covered industrials and was Head of construction & Infrastructure Research.
- Quinn Pierson has joined Macquarie Group from JP Morgan as an Equity Research Analyst covering the consumer sector.

Funds Management

Distribution & Advice

- Luke Mandekic has joined Channel Capital as Regional Director, Distribution. He was previously with Aberdeen AM as Regional Sales Manager.
- Alex Francois has joined Deutsche Bank as Director, Institutional Distribution. He joins from William Blair Investment Management, where he was Head of Distribution for Australia & New Zealand.
- Richard Close has joined Antares as Director, Institutional Distribution. Prior he was with Phillip Capital as Director, Institutional Equities.

Investments

- Vicki Doyle has been appointed as CEO with REST Super, she was previously Director, Corporate Super with AMP.

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- Bob Sahota ex Challenger & Kapstream, is set to launch his own private debt fund in 2018, Revolution Asset Management.
- Ted Alexander has joined Evans Dixon as Head of Investments. He joins from Magellan Financial Group.
- Patrick Hodgens has departed Macquarie where he was Head of Listed Equities for Pinnacle.
- Weimin Xie previously of Ophir Asset Management & Kosmos Asset Management, is setting up Australian Equities boutique, MX Capital in 2018.
- Nelson Lam previously Director, Funds Management at Chase Corporate Advisory, has joined Berkshire Capital Securities as Principal & Executive Director. Glenn Dunn also joins the team as Vice President. Glenn was previously with Ascalon as CFO.
- Ausbil Investment Management's has hired Simon Wood & Tobias Bucks for its global small caps team. Simon joins from AMP Capital & Tobias joins from PhillipCapital. They are known to each other both having worked for Baring Asset Management in London previously.
- Trent Winduss ex Qualitas & Investec, has joined Phoenix Property Investors as Head of Australia.
- Drew Bowie previously an Investment Director with MaxCap Group, has joined Moelis & Company's asset management team under Andrew Martin.
- Bruce Apted has joined State Street Global Advisors as a Senior Portfolio Manager in their quantitative equities team.
- Maria Guo & William Loc have joined SunSuper. Maria (ex AP Capital Asia in Hong Kong) joins the Private Markets team, covering infrastructure & private equity. William joins as an Investment Manager, prior he was with Rothschild as an Associate Director.
- Marco Correia previously Investment Banking Analyst at Rothschild, has joined AMP Capital as a Portfolio Analyst.
- Oliver Berry, ex Blackrock, has joined Willis Towers Watson as a Senior Portfolio Specialist. Also joining Willis Towers as Analysts are Kathereen Cabrerros & Ricky Wang.
- Andrew Peros has joined the buy-side with Ausbil Investment Management after almost 8 years with Credit Suisse in the sell-side. He joins as an Investment Analyst in the Australian Equities team covering industrials and building materials.
- Joshua Clark has joined Ophir Asset Management as an Investment Analyst. He has prior experience with Bennelong Australian Equity Partners & with Ausbil Microcap Fund.

Corporate Development & Risk Management

- Australian Agricultural Company has seen the hires of ex UBS Co-Head of ECM, Dane FitzGibbon as Head of Strategy & Growth, and ex Westpac Head of FICC, Hugh Killen as Chief Commercial Officer.
- Cynthia Whelan previously Group Executive, New Businesses with Telstra is joining Scentre Group in February as Chief Strategy & Business Development Officer.
- Simone Constant has joined NAB as General Manager, Business Enablement in Corporate & Institutional Banking. She was previously Deputy Secretary, Financial Risk Management & Transformation with NSW Treasury.
- Jourdan Thompson has joined Keytone Dairy Corporation as CFO. He has earlier experience with Greenhill & Co as a Principal.
- Pauline Chin (ex Deloitte) has joined NSW Land Registry Services (rebranded LPI acquired by Hastings & First State Super from the State of NSW for \$2.6B in July '17) as Treasury Manager.
- Kellie Benda has joined AGL Energy as General Manager, Sales & Go-to-Market from Origin Energy where she was a Chief Risk Officer.
- Barry Keenan has joined Fitch Ratings as Director, International Public Finance from NAB where he was a Credit Executive.
- David Stephen will join Westpac as Chief Risk Officer in early 2018. Prior, he was CRO with RBS.
- Taylor McCarthy has joined UberEats in Brisbane in a strategy & operations role, he was previously an Analyst with Credit Suisse in Sydney.

**We are keen to hear your feedback or should you require further information,
please contact Nissa Foster on 02 9235 9400 or nfoster@jmichel.com.au**

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