



executive search

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Market Insight – August 2018

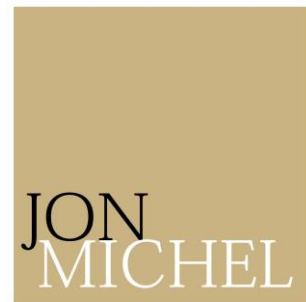
“Movers & Shakers”

BANKING, ADVISORY & GLOBAL MARKETS

Investment & Corporate Banking

- Corey Dawson of Westpac, to join Morgan Stanley as an Executive Director, Leveraged Finance.
- Alice Tang, ex Macquarie Group, has started at Moelis, as a COO Asset Management.
- Sarah Johns, of Deutsche Bank, has joined Morgan Stanley as Vice President, along with Paul Zhu, as an Associate Investment Banking.
- Haris Mustafa, ex Analyst at Ironstone, has moved to Morgan Stanley in the General Industrials M&A team.
- James McDougall, ex UBS, will take on a senior role at Morgan Stanley.
- Srihari Sharma, ex IFM Investors, has joined Gresham Partners, as Associate Director in their M&A team.
- Emma-Jane Newton, has joined Morgan Stanley as Managing Director General Industrial. Emma was previously with Telstra as Divisional CFO.
- Brendan Mulheron of Credit Suisse, has joined the General Industrials team at UBS as Director.
- Paul Crooke, has joined Macquarie Capital, as a Vice President in Resources Investment Banking, ex RBCCM.
- Gordon Morrison, Merrill Lynch, will return to Australia from Houston as head of natural resources coverage.
- David Galombik, ex ANZ, has joined UBS as an Analyst in Leveraged Finance.
- Simon Banfield, is now head of Financial Institutions Coverage at ING. Simon was previously at Mizuho in London.
- Justin Huang, ex RBCCM in Resources, has joined UBS as an Associate Director.
- Daniel Janes, ex Credit Suisse has joined Merrill Lynch as Head of Investment Banking Coverage.
- Lucas Hejtmanek, ex Lazard, has joined Faraday Associates as an Associate.
- Michael Evans, ex Nomura, will join Merrill Lynch as Managing Director FIG team head, and Pete Nicholls as Director FIG team.
- Sam Diamant, ex Rothschild, has joined Highbury Partnership as an Investment Banking Analyst.
- Hamish Mitchell, ex Goldman Sachs, to start at RBCCM as Managing Director, Leveraged Finance. Tim Foy, to take on the expanded role as Head of Infrastructure and M&A, and Harry Staple ex Westpac Banking Corp, to start in the Leveraged Finance Syndication team.
- Craig Smith, ex JP Morgan, will start at Morgan Stanley as Executive Director and Head of Real Estate Coverage.
- Michael Ng, ex Bluesky, has joined JP Morgan in Sydney.
- Simon Marrison, ex Deutsche Bank, has gone to Citi as a Director in Financial Sponsors.
- Brian Hayne, previously an Associate at Hastings, will join Citi's Utilities and Infrastructure M&A team as an Associate.
- Nathan Kandapper, ex Merrill Lynch, has joined Houlihan Lokey, in their M&A and Debt team.
- Dean Hickey, ex BAML, will join JP Morgan, in their Energy & Utilities team, and Sam Watson, ex NAB will join in the Corporate Banking team.
- Bruce MacDiarmid, ex Deutsche Bank, has started at Goldman Sachs as the local team's Chairman of Investment Banking.
- Chris Gronow, of Credit Suisse, will join Merrill Lynch as Vice President in the Industrials team.
- James Hocking, ex Credit Suisse, has joined PWC as Partner in the M&A team.
- Lachlan Habel, ex JP Morgan, has joined Intrinsic Partners, as an Associate in Melbourne.
- Roland Cartwright of Westpac, has joined NAB as a Director, Resources & Infrastructure.
- Stephen Dipsellas has joined MUFG in Hong Kong as Director, Loan Syndicate, Leveraged & Acquisition Finance.
- Alok Jhingan, ex Deutsche Bank, will join Citi as Director & Co-head Acquisition & Syndicated Finance.
- Abhishek Srivastava, of Macquarie Group, has started at CBA as an Associate, FIG Coverage.
- Mark Howard, joins Macquarie's Investment Banking Debt team, Mark was previously with JP Morgan.
- Jarryd Rubinstein, of Noble Group, will join Everblu Capital as a Director, Corporate Finance.

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Global Markets, Equities & Treasury

- Ryan Shelswell, has been named as ICG's Head of Asia Pacific (and fund manager of ICG's Asia Pacific Mezzanine and Equity funds).
- Cameron McDonald, ex Hastings, will join Evans & Partners in the Equities Research team, along with Paul Mason. Paul was previously with RBC.
- Clare Lewis, of NAB, has started at Scotiabank as Director, Debt Capital Markets.
- Amanda Chan, ex NAB, has joined MUFG as an Associate in Debt Capital Markets.
- Ben Stewart of Merrill Lynch, has recently joined Mizuho as Director, Head of FIG Debt Capital Markets, Australasia.
- Fergus Blackstock, of UBS in Debt Capital Markets, will start at Commonwealth Bank in August as Head of Term Funding.
- Arvind Jegathesan, ex Credit Suisse, has joined Goldman Sachs as an Associate in their Derivatives Sales business.
- Scott Mailer, ex Deutsche Bank, has joined JP Morgan in their Equities team.
- Simon Wotherspoon, ex Infrastructure NSW, has joined Validus Equities as Senior Advisor.
- Christopher Muirhead, ex Soros Funds Management, will join as Head of Fixed Income Sales.
- Christian Obrist, has been appointed as Head of iShares Australia at BlackRock. Christian was previously based in Hong Kong with BlackRock.
- Hasan Tevfik of Credit Suisse has joined MST Marquee.
- Duncan Adam, has joined Ord Minnett, as a Senior Sales Trader, previously with Goldman Sachs.

ALTERNATIVE INVESTMENTS

Private Equity / Family Office / Credit

- Neil Sutton, Head of Debt Capital, and Jay Mertens, Investment Director, have joined M.H. Carnegie to run the Debt Capital business. They join from Gieldan Capital which was a joint venture between M.H. Carnegie and FIIG Securities.
- Stephen O'Keeffe, has joined PGIM Real Estate, as an Executive Director, previously with CBRE.
- Erwin Afinidad, ex AMP, has joined CSC as an Investment Analyst.
- Adam Callaghan, ex Development Finance Partners, has started at James Property Advisors as Managing Director.
- Sarah Davies, ex CBA, has started at Bridgepoint Credit in London, as a Senior Associate.
- Shrikaanth Balasubramaniami, ex HomeAway, has started as a Financial Analyst at FC Capital.
- Michael Frawley has joined TPG as an Associate. He was ex JP Morgan in Investment Banking.
- Andy Balzan, of NAB, has joined Pepper Property as a Divisional Director of Capital Solutions.
- Rahim Chunara, ex Arowana, has joined Blackrock as Vice President.
- Lauren Clarke, ex PWC, has started at Armitage as an Investment Associate.
- Harvey Liu, ex Tank Stream Ventures, has joined Qantas Ventures as an Investment Manager.
- Hugh French, ex Lazard Melbourne, has joined Carlyle as an Analyst.
- Michael Hruby, ex HRL Morrison, has gone to Quadrant in the Private Equity team.
- Josh Hartz, ex Anchorage (US), will start at Bain Capital, in the Special Sits team.
- Kon Moltchanski, ex Telstra, has joined Temasek in Singapore as an Associate Director.
- Justin McNab, ex Bluepools Energy, has joined Eastspring Investments as an Advisor, Alternative Investments.
- Gavin Jacobson, ex Luminis, has joined Monash Private Capital.
- Ryan Thompson, ex Colonial, has started at Politis Investment Strategies as a Portfolio Manager.
- Robert Li, ex Adamantem, has joined Next Capital as a Director.
- Tip Piumsomboon, ex Simply Wall St, will start at Blackbird ventures in August.
- Georgina Varley, ex Archer, has joined Adamantem as a Director.
- William Whittle ex Allier Capital has joined Navis Capital as an Investment Analyst.



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- Rob Haybittel, ex Morgan Stanley, has joined Pemba Capital Partners as an Investment Manager.
- Ray Bisht, will start at Champ Private Equity, Ray was previously with Morgan Stanley.
- James Giannas, is joining ICG, in their Equity / Mezzanine Australia fund, he was previously at Macquarie Group.
- Harrison Moot of Macquarie Capital, is joining TDM Growth Partners.

FUNDS MANAGEMENT

Distribution & Advice

- David Parr, formerly the Founding Partner & CEO of Concise Asset Management, has joined Zenith as National Sales Manager.
- Alvin Tan, ex Frontier, has joined HESTA as Manager, Strategy and Economics.
- Natalie Kulakoff, ex Arnhem Investment, has started at Bennelong Funds as Institutional Distribution Executive.
- John Meagher, of AMP has joined Fidelity International, as Head of Institutional.
Also joining as Associate Director, Client Relationship Management is Katie Constance who previously spent several years with Schroders.
- Kathleen Tepana has joined Qualitas as Director of Marketing & Direct Sales. Prior to this she held roles with Pinnacle and Hunter Hall.
- Brookvine has 3 new hires - Louise Walker, ex CQS, as Director, Head of Institutional Distribution, David Chamberlain former Research Analyst at AMP, as Sales & Marketing Associate, and Peter Rudder ex Ellerston Capital as an Associate, Research & Marketing.
- Fitzpatrick's Private Wealth have made several hires including Matt Fogarty, ex MLC, as CEO, Private Wealth; Marnie Page as Head of Adviser Experience; Colin Lewis as Head of Technical Services and Amanda Wilson as Head of Advice & Licensee Compliance.

Investments

- Nikki Thomas, has joined Alphinity, as a Portfolio Manager, Global Equities, Nikki was previously at Magellan.
- Chris Wu, ex Macquarie, has joined T Rowe Price, as an Investment Analyst in the Australian Equities team.
- Vinay Ranjan, ex Macquarie, Matthew Blumberg and Delian Entchev, ex Watermark Funds Management, have joined Hayberry Global Fund as Investment Analysts.
- Lachlan Reardon, ex CBA, has started at VGI Partners as an Operations Manager.
- Phoebe Jin, of AMP Capital, has joined Spaceship, as an Investment Analyst.
- Matthew Nicholas, of Credit Suisse, has joined Wilson Asset Management.
- Tae Page, ex KPMG, has joined HRL Morrison as an Executive.
- Hengky Widjaja, of Centuria Capital, has joined Challenger as an Associate Director, Real Estate.
- Andrew King, former co-founder of Concise Asset Management, has joined Perennial as a Portfolio Manager, Mid-Caps.
- Michael Kollo, has been appointed General Manager, Quantitative Solutions & Risk at Hesta. He joins from Rosenberg Equities in London.
- Shashank Ramakrishnan, ex Ausgrid, joins HRL Morrison as an Investment Manager.
- Greg Cooper will be stepping down as CEO at Schroders, his replacement will be current Schroders Hong Kong chief executive Chris Durack.
- Subash Pillai, formerly an Executive Director with Goldman Sachs, has joined Franklin Templeton in Singapore as Head of Investment Solutions.
- Michael McQueen, ex Kinetic Superannuation, has joined LUCRF, as Head of Investment Strategy.
- Alex Liao, of NAB, has joined John Liang, as an Investment Associate.
- Claire Demaine, ex Ernst & Young Transaction Advisory Services, has joined Resolution Capital as Research Analyst, Global REITs.
- Richard Lorenzo, ex PWC, has started at RF Eclipse as General Manager, Portfolios and Investor Relations.

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CORPORATE, GOVERNMENT & RISK MANAGEMENT

- Ross Horsburgh, ex FC Capital, has started at SocietyOne as Chief Credit Officer.
- Amit Chand, ex Pemba Capital, has started his new venture as CEO for Bitcoin Exchange in Singapore.
- Karla Wynne, Bank of America Merrill Lynch's head of Equity Capital Markets for Australia, has left the firm and taken a senior leadership role at newly-listed Viva Energy in Melbourne.
- Adrian Martin, ex Aurora Funds Management, has joined Pacific Road Capital, as CFO.
- Yudhajeet Banerjee, of Credit Suisse, has joined Zurich in the Finance & Propositions Integration team.
- James Coburn, ex RBCCM, has joined AirTrunk as a Corporate Development & Strategy Associate.
- Ian Douglas, Director at RSM, is moving to Sky Dive Australia as Acquisitions Director.
- Tim Dai, ex Ernst & Young, has joined Pacific National, as an Analyst, Investment Value & Management.
- Henry Foster, ex Luminis Partners, has joined Laser Clinics Australia as a Commercial Director.
- Unal Haribhai, ex Puma Investments, has started at Liberty Financial in the Corporate Development and M&A team.
- Peter Hanley, ex Qantas and Macquarie, has joined Caltex as General Manager Strategy, M&A.
- Kate Kuryan, ex PWC, has started at Pacific National, as a Valuations Manager.
- Matt Croasdaile, of Macquarie Capital, has moved to RM Williams as CFO.
- Olivier Chretien, ex Wesfarmers, has joined Ramsay Healthcare as Group Chief Strategy Officer.
- Paul Khoury, ex State Street, has been appointed CEO at Link Fund Solutions.
- Michael Lishman, of Gresham Partners, will be joining Jones Day in the M&A team.
- Simon Humphrey, ex Downer Group, will be joining Unipart as a CFO.
- Paul Byrne ex QBE, will join Pepper Group as a Treasurer.
- Mat Siva, ex JP Morgan FIG M&A, is now head of M&A at QBE.
- Isabelle Demir, ex Mena Infrastructure, has joined Frontier Advisors, as Principal Consultant, Head of Real Assets.
- Victoria Le, ex PWC, is joining Transurban as an Associate starting in August.
- Pelen Ji, ex Macquarie Group, has started at AGL, as a Corporate Development Manager.
- Nick Chan, ex Gresham, is now an Investment Manager at The Victor Smorgon Group.
- Tony Sacre, has been appointed CEO at accounting firm Bentleys. Prior, Tony was the CEO of the Sydney Stock Exchange.
- Christopher Ma, has left Telstra and joined IMED as Head of Corporate Development.

**We are keen to hear your feedback or should you require further information,
please contact us on 02 9235 9400 or japhay@jmichel.com.au**

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