



executive search

SYDNEY  
Level 15  
60 Castlereagh Street  
SYDNEY NSW 2000  
Tel 61 2 9235 9400

MELBOURNE  
Level 9  
41 Exhibition Street  
MELBOURNE VIC 3000  
Tel 61 3 9653 8600

## “Movers & Shakers” – February 2019

### BANKING & GLOBAL MARKETS

#### Corporate Banking & Debt Advisory

- Etienne Le Roux, ex Rabo, has joined Westpac as Director, Acquisition Finance.
- Eliza Mathews, ex ANZ, has joined Westpac as a Director, Sustainable Finance.
- Bruce Begbie, ex CBA, has started at China Everbright Bank, as Managing Director, Corporate Finance.
- Alan Watters, ex ANZ, and Peter Bairaktaridis, ex Westpac, have joined Citi as Senior Vice President.
- HSBC hired Anita O'Brien, previously at Deutsche as Head of FIG at HSBC, Anthony Yap, in the Leverage & Acquisition Finance team, and Sean Harvey ex NAB, in the Property team.
- Richard Lorenzo, ex RF Capital, has joined Grant Samuel as a Director Capital Advisory.
- Christopher Lynch, ex Mangwee Payment Systems in Zambia, has joined PWC as Senior Consultant, Debt/Capital Advisory.
- Darren Baxter, ex CBA, has joined Rabobank as a Director, Corporate Banking in Melbourne.
- Jack Osborne, ex CBA, has joined SMBC as Associate Vice President in FIG.
- James Gill, ex BAML, has joined Westpac as an Associate Director, Institutional Property.
- Caitlin Knight-Smith, ex CBA, has joined as an Associate Loan Market Syndications at MUFG.
- Greg O'Keefe, ex BNP, has started at SMBC as Senior Analyst, Corporate Finance.
- Justin Chin, ex Westpac, has joined Trident Debt Capital Advisors as a Principal.
- Jason Choi, ex ANZ, has joined Credit Suisse as VP, Flow Lending.
- Michael Kang, ex Director Ernst & Young, Capital and Debt Advisory has joined J.P. Morgan as Vice President, Real Estate Structured Finance.
- Grant Crene, ex NAIF, has joined ING as a Director, Infrastructure Finance Asia Pacific.
- Philippe Fontaine, ex Magma Capital Advisory, has joined EY as a Director, Capital & Debt Advisory.

#### Investment Banking

- Eugene Lim, ex Morgan Stanley, has started at UBS as a Director.
- Ben Boyd, has started at Moelis as Managing Director, along with Lucas Salazaras as Executive Director, both ex BAML.
- Alex Brown, ex Nomura, is now Vice President at Credit Suisse.
- Alex Browne, ex Grant Samuel, has started at Nomura as an Associate Investment Banking.
- Jacob Hooper, ex KPMG Transaction Services has joined Nuix as a Corporate Strategy Associate.
- John Roberts, ex RBC Associate, has joined Morgan Stanley as an Investment Banking Associate.
- Sriharai Sharma, ex IFM Investors, has started at Investec as Vice President.
- Peter Colwell, ex Credit Suisse, has joined Jefferies as Head of Leverage Finance.
- Mark Warburton, ex Macquarie Bank, has joined BAML as Head of ECM.
- Duncan Mann, ex Deutsche, will start at Credit Suisse in February as Head of Financial Sponsors & Managing Director, Industrials.
- George BouAntoun, ex CBA, has joined Shaw & Partners as a Director Corporate Finance.
- Emmanuel Syrou, ex Eli Global, has joined Allier Capital as a Director.
- Olivia Montano, ex PWC, has joined Nomura as an Analyst, Investment Banking.
- Eva Lin, ex ANZ, has joined Barclays as an Analyst, Banking.



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#### **GLOBAL MARKETS & EQUITIES**

- Anthony Hermann, ex JP Morgan in New York, has joined CBA Sydney as General Manager, Global Markets.
- Tim Richardson, ex Deutsche, has joined BAML as Head of Securitisation Origination ANZ.
- Tabitha Chang, ex CBA, has joined NAB as a Director.
- Katherine Chan, ex CBA has joined UBS as an Associate Director, Debt Capital Markets.
- Nick Ryan, ex BNP, has started at JP Morgan as Vice President Debt Capital Markets.
- Matthew Nicholas, ex Wilson Asset Management, has started his new role at Credit Suisse as Co-head Small Caps.
- Paul McTaggart, ex Credit Suisse, has joined Citi as Lead pan-Asian Metals and Mining coverage.

#### **ALTERNATIVE INVESTMENTS**

##### **Private Equity / Family Office / Special Situations, VC.**

- Damian Secen, ex Macquarie Group, has joined Equis in Singapore as a Partner.
- Jardee Kininmonth, ex Grant Samuel, has started at EMR Capital as an Analyst.
- Brendan Bond, ex Westpac, has joined Varde Partners as a Director, Real Estate.
- Julian Tran, ex Macquarie IB, has joined Blackstone as an Investment Analyst.
- Daniel Lim, ex BNP Paribas, has started at Australian Super as Senior Analyst, Real Assets.
- Ben Milton, ex Blue Sky Funds, will be joining Viburnum Funds in Perth.
- Peter Herbert, of Standard Chartered Bank, has started at EMR Capital in Melbourne as a Director Corporate Finance.
- Matt Turner, of Credit Suisse, has joined Wingate in the Private Equity & Corporate Debt team.
- Michael Nitschke, of Gibson Property Corporation, will join MaxCap Brisbane as an Investment Director as of January.
- Barry Lau, ex Constellation Capital Hong Kong, has joined Greensill Capital in Sydney as Director Origination.
- Pricoa Capital hires, Robbie Caggiano as a first year Director (previously at KPMG in their debt advisory team) and Jean Escandor as a Senior Associate (previously at CBA in their lev fin team).
- MaxCap Group, has appointed Ben Jones as an Investment Director for Western Australia, Ben was previously with Westpac & NAB.
- Ruban Kaneshamoorthy, ex Macquarie, has started at Brookfield Asset Management as Head of Real Estate Investing.
- Mark Luo, ex QIC Private Equity, has joined CSIRO as a New Ventures Manager.
- Frederique Curtis, ex KPMG, has joined Wingate as a Senior Analyst, Corporate Debt.
- Blake Ammit, ex CVC, has joined FC Capital as an Investment Director.
- Debora Santosa, ex Westpac, has started at Greensill Capital as Vice President.
- Nick Crockett, ex Florin Capital, has started at Cadence Property Group as Head of Capital.
- Krish Gandy, ex Sydney Motorway, has joined Olirek as an Investment Associate.
- Hai Le, ex Macquarie, has joined Pacific Road as an Investment Associate.
- Adrian Kerley, ex CSC, has joined IFM Investors as an Executive Director.
- Annie Chen, ex LEK consulting, has joined Anacacia Capital as an Investment Analyst
- Matthew Turner, of Credit Suisse leveraged finance, has joined Wingate, and Daniel Shap ex Deloitte Transaction Services has joined Wingate (Melbourne).
- Oliver Neoh, ex RBC London, has joined MaxCap Group as an Investment Analyst.
- Steve Byrom, has resigned from his role as Head of Private Equity with the firm Future Fund of 11 years, to set up his own fund.
- Don Raissis, ex Director of The Business Academy, has started as a Partner at Liverpool Partners.
- Henry Hill, ex CLSA, has started at VGI Partners New York as an Investment Analyst Equities.



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- Sam Payne, ex Goldman Sachs, has joined Bain Capital Private Equity in Sydney.

## **FUNDS MANAGEMENT**

### **Distribution & Advice**

- Johanna Neilson, ex Frontier, has joined VFMC as HR Director.
- Kunal Lakhani, ex ANZ, has joined Wingate as Director, Investor Services.
- Natasha Nankivell, ex Carlyle, has joined Global Alternative Funds as Managing Director.
- Credit Suisse private bankers John Taylor, Duane O'Donnell and Elliot Greenberg, have joined Crestone Wealth Management as Vice Presidents.
- Matt Wachter joins Morningstar as Chief Investment Officer, previously with Cambooya.
- Mark Hearne, ex Platypus Asset Management, has joined Fidante Partners as the National Key Account Manager.

### **Investments**

- Stuart McLachlan, ex Deutsche, has joined Cooper Invest Investors, as an Analyst.
- Claire Zhang, ex PWC, has joined AMP Capital as an Investment Analyst.
- Michelle Dance, ex CBA, has started at Dexus in the Funds Management team.
- Watermark Funds Group has appointed Daniel Broeren as Senior Investment Analyst, for Consumer, Retail & Gaming. Harry Dudley, as an Investment Analyst, Financials sector, and Alex Gurman, as a Trader.
- Emily Woodland joins AMP Capital in Hong Kong as Co-head of Sustainable Investment and Adrian Williams takes on the role of ESG Director, Real Estate & Listed Equities.
- Chen Lin, ex PM Capital, has joined L1 Capital as Senior Investment Analyst.
- Sebastian Mullins, ex Nikko Asset Management and Dr Roland Winn, ex NZ Super, join Schroders in the roles of Portfolio Manager and Investment Strategist respectively.

## **IN-HOUSE CORPORATE, GOVERNMENT & RISK MANAGEMENT**

- Andrew Hagger, ex NAB, will join Andrew Forrest's Minderoo Foundation as CEO.
- Janna Robertson, ex Deloitte, has started at Moelis as COO.
- Adam Penny, ex BAML, is the new Head of M&A at Westpac.
- Simon Alcock, ex Genesis Advisory, has joined Invocare as an Analyst.
- Richard Large, ex Aberdeen Asset Management, has joined DealStreetAsia, as Chief Technology Manager.
- John Tam, ex NAB, has joined ITOCHU, as Associate Director, Investments.
- Eugene Wen, ex Deloitte, has joined GFG Alliance as an Analyst M&A.
- Nathan Chadwick, ex AJ Lucas, is now CFO at Airtasker.
- Michael Coutts, ex Credit Suisse, has started at Atlas Arteria as a Director, Financial and Commercial Analysis.
- Luke McAlpin, has joined Westpac's M&A team as an Associate from Deutsche Bank, where he was an Investment Banking Analyst.
- Youenn Paul, ex AWE Limited, has started at News Corp as GM Finance - Corporate Finance.
- Kate Oliver, ex Telstra, has joined Credible based in San Francisco as Senior Manager, Business Operations.
- Andrew Walker, ex Greenhill, has started at Toll Group as Group General Manager, Strategy and M&A.
- Alex Ayscough, ex Graincorp, has started at HRL Morrison & Co, as an Investment Manager, Asset Management.
- Ian Khaw, ex Sydney Motorway Corporation, has joined APA Group as Senior Financial Analyst.
- Sunil Mishra, ex Telstra, has joined News Corp, as General Manager Future Growth.



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- Jacob Jonker, ex Rio Tinto, has joined Pacific National as Head of Strategy and Corporate Development.
- David Parfett, ex Qantas, has joined Scentre Group as General Manager, Strategy and Business Development, along with Harvey Liu, ex Qantas Ventures, as Manager, Strategy & BD.
- Hannah Griffin, ex KPMG, has started at Cromwell Property Group as a Corporate Transactions Manager.
- Scott McGibbony, ex Telstra, has joined Sportsbet as Chief Strategy Officer.
- Alan Huynh, ex Investment Banking Analyst at Nomura, has joined Uber as a Strategic Finance Analyst.
- Luke Maher, ex Visual Risk, has joined NSW Land Registry Services as Valuations and Modelling Manager.
- David Bertoia, ex BAML, has started at Societe Generale as Director/CFO.

**We are keen to hear your feedback or should you require further information,  
please contact us on 02 9235 9400 or [japhay@jmichel.com.au](mailto:japhay@jmichel.com.au)**

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