



executive search

SYDNEY
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60 Castlereagh Street
SYDNEY NSW 2000
Tel 61 2 9235 9400

MELBOURNE
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Tel 61 3 9653 8600

Market Insight – June 2019

“Movers & Shakers”

INVESTMENT & CORPORATE BANKING

Investment Banking

- Kate Stone has joined BAML as its new Head of Consumer, Retail & Healthcare. She was previously with Credit Suisse.
- Sajith Howpage has also joined BAML in the natural resources team as an Analyst from Commonwealth Bank.
- Robert Mete of Morgan Stanley is joining RBCCM as Managing Director, Industrials & Head of Financial Sponsors, Also joining the firm are Ben Willcox (ex Credit Suisse) as Director, Metals & Mining and Cullen Menner (ex Deloitte Brisbane) as an Analyst.
- Stephen Pickles ex JP Morgan, has joined Credit Suisse in Melbourne as Head of Industrials, Daniel Rana previously based in New York also joins the firm's Melbourne team leading the coverage of Consumer & Retail. Scott Cook joined the Sydney team as Vice President Investment Banking. He was previously with JP Morgan as an Associate in New York. Pathum Dissanayake has also joined Credit Suisse Sydney within the infrastructure team, he was previously with Jefferies.
- Paul Donnelly has been appointed as CEO of Flagstaff Partners. Paul was previously with Macquarie Group for 24 years ultimately as Executive Director. Founder Tony Burgess will be stepping into a Chairman role.
- Michael Willoughby Head of Metals & Mining, Asia Pacific at JP Morgan (based in Hong Kong) has been appointed as Co-Head of Metals & Mining with Standard Chartered in Singapore, as a result of this move - Melbourne-based Manoj Jampala will be leading JP Morgan's metals & mining team in Australia.
- Scott Campbell has joined MUFG in Singapore as Deputy Head of Utilities, Infrastructure & Transport, Coverage & Acquisition Finance, Asia & Oceania. He was previously with Natixis & ANZ.
- Martin Nosek previously with Deutsche Bank in London, has been appointed as Head of FIG coverage with Nomura Australia.
- Peter Brownie of Luminis Partners has founded Stanton Road Partners a new corporate advisory firm, appointing Stephen Burns (ex Credit Suisse & Deutsche Bank) as Managing Director.
- Jack Groom has joined Citi as a Director in their industrials & financial sponsors team. He was previously Deutsche Bank.
- Jessica Curtis ex Macquarie Capital has joined UBS in Melbourne as an Executive Director. Ben Reynolds ex Investment Banking Associate with Gresham, has also joined UBS' Sydney general industrials team.
- Surya Raviganesh has joined JP Morgan as Vice President in the Melbourne office. He has prior experience with Global Infrastructure Partners in London & Brookfield Asset Management in Sydney.
- Mel Carey ex IMAS Corporate Finance in London & Lazard in Sydney has joined Gresham's corporate advisory business as a Manager.
- William Baker has joined Jefferies as an Associate, he has earlier experience with Heathley Ltd & Credit Suisse.
- Benjamin Murray has joined Morgan Stanley's investment banking team as an Associate. Prior, he was with Macquarie Group as an Analyst.

Corporate Banking / Debt

- Jennifer Scott-Gray has been appointed as Head of Global Transaction Banking (GTB), Australia with Deutsche Bank, prior she was with Westpac Bank as Global Head of Trade Finance Sales.
- Peter Tibballs has joined Bank of China as Executive Director, Structured Finance in Melbourne. He was previously with EY as Director, Capital & Debt Advisory.
- Matthew Duncan has joined JLL as Head of Debt Advisory, Australia from Brookfield AM where he was Vice President, Investments.



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- Lyndon Wheeler has joined Societe Generale as Director, Real Estate Finance. He joins from Credit Suisse.
- Christoffer Johansson has joined Commonwealth Bank as Director, Financial Institutions Group. Previously, he was with RBCCM in London. Thomas Washington also joins the bank as Director, Structured Advisory. Thomas was previously with JP Morgan.
- Daniel Mastroianni has joined Westpac as Relationship Director, Specialised Banking. He was previously Partner, Debt & Payments Advisory with Grant Thornton.
- Peter Medynski (ex ANZ Director, Leveraged & Acquisition Finance) has joined Credit Agricole CIB as Director, Acquisition Finance.
- Gavin Backhouse has joined Challenger as a BDM for 255 Finance. He was previously with FlexiGroup.

Global Markets, Equities & Treasury

- Rob McCormack previously Head of FICC has been promoted to the role of Head of Global Markets for Australia with RBCCM.
- Aaron Piercy (ex BAML) & Bhupen Master (ex Credit Suisse) have joined Goldman Sachs' equities desk as Executive Directors.
- Ord Minnett has hired Sales Trader Jim Bromley (ex Credit Suisse) & Mining Analyst Dylan Kelly (ex CLSA) to its team.
- Michael Levenston has joined NAB as Associate Director, Corporate DCM. He was previously with S&P.
- Chris Gawler has joined Deutsche Bank as an Equity Research Associate, covering mining, oil & gas. Previously Chris was with JP Morgan.

ALTERNATIVE INVESTMENTS

Private Equity / Family Office / Credit

- Christopher Lopez has been appointed as Head of Corporate Investments & Private Equity with Mulpha Australia. Prior, he was with Proserpine Capital Partners as an Investment Director.
- Josh Peel has joined Partners Group as Managing Director Client Solutions, he was previously Principal with Park Hill.
- David Slocomb has joined Colinton Capital Partners, he was most recently with Oaktree Capital Management. Andrew Bartolotta (ex Allier Capital) has also joined the team as an Investment Associate.
- Hamish Mitchell joined Metrics Credit Partners in Melbourne. He was previously Managing Director, Leveraged Finance at RBCCM.
- Edward Caser previously of Integrated Portfolio Solutions & Vanguard Investments has joined the team at Wingate.
- Amit Chand has joined First State Super's private equity team as Associate Portfolio Manager. He has prior experience with Pemba Capital Partners & Crescent Capital Partners.
- Bevin Shields has joined Bailador as an Investment Director. He has prior experience with Catapult Sports & RBS.
- Camilla Goucher has joined ANZ Bank's ANZi division as a Venture Architect. Camilla has prior experience with Fund'd & AMP.
- Sarah Horton has joined Allegro Funds. She was previously an Associate Director at UBS.
- Alex Miller has joined Longreach Credit Investors as an Associate Director, he was previously based in London with Norgine Ventures.
- Ingrid Groer has joined VGI Partners in an Investor Relations role. She was previously the Lead Diversified Financials Analyst at Goldman Sachs.
- Paul Tran (ex Macquarie) & Jenny Guo (ex Morgan Stanley) have joined The Riverside Company as Associates.
- Youngsoo Kim has joined Quadrant Private Equity as an Investment Associate. Relocating from Goldman Sachs US' TMT team.
- Andrew Hudson, previously an Associate Director with 333 Capital, has joined Partners for Growth as an Investment Associate.
- Nicole Loewensohn has joined CHAMP Private Equity as an Associate from Lazard.
- Josie Gorter ex Investment Associate with Coast2Coast Capital, has joined Andrew Gray's Potentia Capital.
- Bob Lin an Associate with CLSA has joined Liverpool Partners.
- Melissa Chan ex Citi has joined DIF as an Associate.
- Callum Morrison & Jun Martin have joined Adamantem Capital as Investment Associates. Callum was previously with Port Jackson Partners as a Senior Associate & Jun was previously with JP Morgan as an Analyst.
- Jin Yuan ex UBS Investment Banking Analyst, has joined PAG's alternatives fund as an Analyst.



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- Marcus Saunders has joined TPG as an Analyst. He was previously an Analyst with Credit Suisse.
- Mark Chang previously with BAML in London, has joined EMR Capital in Melbourne as an Analyst.

FUNDS MANAGEMENT

Distribution & Advice

- Anthony Cochran, ex Macquarie, has joined SG Hiscock & Co as National Distribution Manager.
- John Price previously of Challenger has been appointed in the newly created role of Head of Distribution & Investment Operations with Eley Griffiths Group.
- Warwick Boys has joined Principal Global Investors as Director Institutional Sales. Prior, he held roles with Fidelity and Perpetual.

Investments

- Andrew Elliott previously with VFMC has joined CP2 as a CIO.
- Marissa Rossi of UBSGAM has joined Milford Asset Management as Senior Analyst in their Australian equities team.
- Lee Mickelborough has joined Tanarra Capital and its newly established Australian equities fund. Lee was previously with Janus Henderson & Perennial Growth Partners.
- Tom Richardson has left Watermark Funds Management to join Paradise Investment Management's large caps team.
- Jesse Oliver has joined ISPT as a Senior Analyst, Macroeconomics & Markets. He was previously with CBUS Super.
- David Ranken has joined Capella Capital as a Manager. He was previously with MMG as a Senior Analyst.
- Tommy Rogulj has joined Spaceship as a Senior Investment Analyst, he joins from AtlasTrend.
- Abbey Cook has joined Magellan Financial Group as an Investment Analyst. She was previously with Perpetual.
- Kim Tracey, ex CFSGAM and Five Oceans has joined T. Rowe Price as an Investment Analyst.
- Stan Shamu & Anshula Venkataraman have joined Crestone Wealth Management as Senior Portfolio Strategist & Investment Consultant respectively.
- Joshua Gal ex UBS Investment Banking Analyst has joined Cooper Investors as a Research Analyst.
- James Hood has joined Regal Funds Management as its Lead Analyst covering energy. James was previously with Rothschild & Beach Energy.
- Tomas Vasquez has joined Vertium Asset Management as a Portfolio Manager. He was previously with IML.

CORPORATE, GOVERNMENT & RISK MANAGEMENT

- Scott Mugglestone has joined Brookfield Australia. He was previously Director, Real Estate with UBS.
- Clare Xu has joined Pacific National as Principal, Corporate Development. Prior, she was an Executive Director at UBS.
- Richard Song has joined ESR as Manager, Corporate Development. He was previously with Citi as an Associate.
- Chiara Ardi has joined Mecca Brands as Strategy Manager. She was previously an Executive with KPMG's M&A team.
- Ashwin Tamhane has joined MUFG as Director, Operational & Enterprise Risk. He joins from China Construction Bank where he was Chief Risk Officer & Chief Compliance Officer.
- Gary Liversage ex Rand Merchant Bank, has joined Deutsche Bank as Associate Vice President, Credit Risk Management.
- Alexandra Feetham has joined GenesisCare as a Business Development Associate in late 2018. She joins from Deutsche Bank.
- Anyu Tan has joined Paxon Group as a Corporate Finance Manager.
- Dylan Taylor has joined Wesfarmers as a Project Analyst, he was previously an Analyst with Credit Suisse.
- Tom Kibble has joined Elliott Green Power as Head of Legal. Tom was previously with Origin Energy as Legal Counsel.
- Charlotte Middleton has been appointed as Chief Risk Officer at Go (building an Australian Bank), she was previously Head of Regulatory Affairs with Westpac.
- Swapnil Talekar has joined Halgan as a Financial Controller, he was previously with AJW Interiors & Construction.



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- Nick Legrand has joined Seven West Media in a business development & acquisitions role, he was previously with JP Morgan in equity research covering healthcare.

We are keen to hear your feedback or should you require further information,

please contact us on 02 9235 9400 or nfoster@jmicel.com.au

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